

STATISTIK MAKRO

SEKTOR PERTANIAN

MACRO STATISTICS FOR AGRICULTURAL SECTOR

2024

PUSAT DATA DAN SISTEM INFORMASI PERTANIAN
CENTER FOR AGRICULTURAL DATA AND INFORMATION SYSTEM
KEMENTERIAN PERTANIAN
MINISTRY OF AGRICULTURE
2024

Ukuran Buku:

25 cm x 17.6 cm

Penasihat:

Intan Rahayu, S.Si., M.T.

Penyunting:

Dr. Saefudin, S.P., M.Si.

Sri Wahyuningsih, S.Si.

Penanggungjawab Data:

Ir. Wieta B. Komalasari, M.Si.

Ir. Sabarella, M.Si.

Megawati Manurung, S.P.

Sehusman, S.P.

Yani Supriati, S.E.

Rinawati, S.E.

Karlina Seran, S.Si.

Maidiah Dwi Naruri Saida, S.Si.

Penyusun:

Ir. Wieta B. Komalasari, M.Si.

Infografis:

Maidiah Dwi Naruri Saida, S.Si.

Desain Sampul:

Rinawati, S.E.

KATA PENGANTAR

Puji syukur kami panjatkan kehadiran Allah SWT. atas rahmat dan karunia-Nya, Buku Statistik Makro Sektor Pertanian tahun 2024 dapat diterbitkan. Buku ini berisi data perkembangan indikator makro sektor pertanian untuk periode lima tahun berdasarkan ketersediaan data masing-masing indikator (2019-2023, beberapa data sd. 2024 bulan tertentu) yang mencakup indikator Produk Domestik Bruto (PDB), Realisasi Investasi PMA dan PMDN, Ekspor Impor Pertanian, Indeks Harga Konsumen dan Inflasi, Nilai Tukar Petani, Konsumsi, Kredit Perbankan, Suku Bunga Bank Indonesia serta Nilai Tukar Rupiah.

Data yang disajikan dalam buku ini diolah oleh Pusat Data dan Sistem Informasi Pertanian yang berasal dari beberapa instansi sumber data baik di lingkup Kementerian Pertanian maupun instansi lainnya seperti Badan Pusat Statistik (BPS), Badan Koordinasi Penanaman Modal (BKPM), dan Bank Indonesia.

Kepada semua pihak yang telah memberikan dukungan dan terlibat langsung dalam penerbitan buku ini, kami sampaikan penghargaan dan terimakasih. Kritik dan saran akan sangat kami hargai untuk penyempurnaan edisi buku ini berikutnya.

Jakarta, November 2024

Kepala Pusat Data dan Sistem
Informasi Pertanian,



Intan Rahayu, S.Si., M.T.

PREFACE

Praise to Allah SWT for grace and gifts so that the Book of Macro Statistics for Agricultural Sector of 2024 can be published. This book presents the data of agricultural macro indicators in five years series depend on each indicator (2019-2023, some data including certain month in 2024), including Gross Domestic Product (GDP), Domestic and Foreign Investment Realization, Agriculture Export and Import, Consumer Price Index and Inflation, Farmers' Term of Trade, Consumption, Bank Credit, Bank of Indonesia Interest Rate and Rupiah Exchange Rate.

These data are presented by Center for Agricultural Data and Information System which are collected from other institutions within the Ministry of Agriculture, Badan Pusat Statistik (BPS) - Statistics Indonesia, Board of Investment Coordination, and Bank of Indonesia.

Appreciation and thanks are conveyed to all parties who have dedicated their time and efforts in publishing this book. Constructive critiques and suggestions are welcomed to improve this publication.

*Jakarta, November 2024
Director of Center for Agricultural Data
and Information System*

Intan Rahayu, S.Si., M.T.

DAFTAR ISI / CONTENTS

KATA PENGANTAR / <i>PREFACE</i>	iii
DAFTAR ISI / <i>CONTENTS</i>	v
DAFTAR TABEL / <i>LIST OF TABLES</i>	vii
DAFTAR GAMBAR / <i>LIST OF FIGURES</i>	xiii
PENJELASAN TEKNIS / <i>TECHNICAL NOTES</i>	xv
RINGKASAN EKSEKUTIF / <i>EXCECUTIVE SUMMARY</i>	xix
1. PRODUK DOMESTIK BRUTO / <i>GROSS DOMESTIC PRODUCT</i>	1
2. REALISASI INVESTASI PMA DAN PMDN / <i>DOMESTIC AND FOREIGN INVESTMENT REALIZATION</i>	11
3. EKSPOR IMPOR PERTANIAN / <i>AGRICULTURE EXPORT IMPORT</i>	19
4. INDEKS HARGA KONSUMEN DAN INFLASI / <i>CONSUMER PRICE INDEX AND INFLATION</i>	61
5. NILAI TUKAR PETANI / <i>FARMERS' TERMS OF TRADE</i>	69
6. KONSUMSI DAN PENGELUARAN / <i>CONSUMPTION AND EXPENDITURE</i>	95
7. NILAI TUKAR RUPIAH / <i>RUPIAH EXCHANGE RATE</i>	101

DAFTAR TABEL / LIST OF TABLES

Tabel 1.1.	Produk Domestik Bruto Atas Dasar Harga Berlaku, 2020 – 2024 ^{***})	7
Table	<i>Gross Domestic Product at Current Market Prices, 2020 – 2024^{***})</i>	
Tabel 1.2.	Kontribusi Lapangan Usaha Terhadap Produk Domestik Bruto, 2020 – 2024 ^{***}) 8	
Table	<i>Industrial Origin Contribution of Gross Domestic Product, 2020 – 2024^{***})</i>	
Tabel 1.3.	Produk Domestik Bruto Indonesia Atas Dasar Harga Konstan 2010, 2020 – 2024 ^{***})	9
Table	<i>Gross Domestic Product at Year 2010 Constant Market Prices, 2020 – 2024^{***})</i>	
Tabel 1.4.	Laju Pertumbuhan Produk Domestik Bruto Indonesia atas Dasar Harga Konstan 2010, 2020 – 2024 ^{***})	10
Table	<i>Growth of Gross Domestic Product at Year 2010 Constant Market Prices, 2020–2024^{***})</i>	
Tabel 2.1.	Perkembangan Nilai Realisasi Investasi PMDN Menurut Sektor, 2020 – Tw 2 2024	17
Table	<i>Value of Domestic Direct Investment Realization by Sector, 2020 – Q2 2024</i>	
Tabel 2.2.	Perkembangan Nilai Realisasi Investasi PMA Menurut Sektor, 2020 – Tw 2 2024 18	
Table	<i>Value of Foreign Direct Investment Realization by Sector, 2020 – Q2 2024</i>	
Tabel 3.1.	Ekspor Impor Pertanian (Segar dan Olahan) Indonesia Menurut Sub Sektor, 2020 – 2024 [*])	25
Table	<i>Agricultural Export Import (Fresh and Processed) in Indonesia by Sub Sector, 2020 – 2024[*])</i>	
Tabel 3.2.	Ekspor Impor Pertanian Segar Indonesia Menurut Sub Sektor, 2020 – 2024 [*]) .. 26	
Table	<i>Agricultural Export Import (Fresh) in Indonesia by Sub Sector, 2020 – 2024[*])</i>	
Tabel 3.3.	Ekspor Impor Pertanian Olahan Indonesia Menurut Sub Sektor, 2020 – 2024 [*]) 27	
Table	<i>Agriculture Export Import (Processed) in Indonesia by Sub Sector, 2020 – 2024[*])</i>	
Tabel 3.4.	Volume Ekspor Komoditas Tanaman Pangan Indonesia, 2020 – 2024 [*])	28
Table	<i>Export Volume of Food Crops Commodities in Indonesia, 2020 – 2024[*])</i>	
Tabel 3.5.	Nilai Ekspor Komoditas Tanaman Pangan Indonesia, 2020 – 2024 [*])	29
Table	<i>Export Value of Food Crops Commodities in Indonesia, 2020 – 2024[*])</i>	
Tabel 3.6.	Volume Impor Komoditas Tanaman Pangan Indonesia, 2020 – 2024 [*])	30
Table	<i>Import Volume of Food Crops Commodities in Indonesia, 2020 – 2024[*])</i>	
Tabel 3.7.	Nilai Impor Komoditas Tanaman Pangan Indonesia, 2020 – 2024 [*])	31
Table	<i>Import Value of Food Crops Commodities in Indonesia, 2020 – 2024[*])</i>	

Tabel 3.8. Neraca Volume Perdagangan Komoditas Tanaman Pangan Indonesia, 2020 – 2024*)	32
Table Volume Balance of Trade for Food Crops Commodities in Indonesia, 2020–2024*)	
Tabel 3.9. Neraca Nilai Perdagangan Beberapa Komoditas Tanaman Pangan Indonesia, 2020 – 2024*)	33
Table Value Balance of Trade for Food Crops Commodities in Indonesia, 2020 – 2024*)	
Tabel 3.10. Negara Tujuan Ekspor Tanaman Pangan, 2023	34
Table Destination Export Country of Food Crops Commodities, 2023	
Tabel 3.11. Negara Asal Impor Tanaman Pangan, 2023	35
Table Origin Import Country of Food Crops Commodities 2023	
Tabel 3.12. Volume Ekspor Komoditas Hortikultura Indonesia 2020 – 2024*)	36
Table Export Volume of Horticulture Commodities in Indonesia, 2020 – 2024*)	
Tabel 3.13. Nilai Ekspor Komoditas Hortikultura Indonesia, 2020 – 2024*)	37
Table Export Value of Horticulture Commodities in Indonesia, 2020 – 2024*)	
Tabel 3.14. Volume Impor Komoditas Hortikultura Indonesia, 2020 – 2024*)	38
Table Import Volume of Horticulture Commodities in Indonesia, 2020 – 2024*)	
Tabel 3.15. Nilai Impor Komoditas Hortikultura Indonesia, 2020 – 2024*)	39
Table Import Value of Horticulture Commodities in Indonesia, 2020 – 2024*)	
Tabel 3.16. Neraca Volume Perdagangan Komoditas Hortikultura Indonesia, 2020 – 2024*).....	40
Table Volume Balance Of Trade for Horticulture Commodities in Indonesia, 2020–2024*)	
Tabel 3.17. Neraca Nilai Perdagangan Komoditas Hortikultura Indonesia, 2020 – 2024*) ...	41
Table Value Balance Of Trade for Horticulture Commodities in Indonesia, 2020 – 2024*)	
Tabel 3.18. Negara Tujuan Ekspor Komoditas Hortikultura, 2023	42
Table Destination Export Country of Horticulture Commodities, 2023	
Tabel 3.19. Negara Asal Impor Komoditas Hortikultura, 2023	43
Table Origin Import Country of Horticulture Commodities, 2023	
Tabel 3.20. Volume Ekspor Komoditas Perkebunan Indonesia, 2020 – 2024*)	44
Table Export Volume of Estate Crops Commodities in Indonesia, 2020 – 2024*)	
Tabel 3.21. Nilai Ekspor Komoditas Perkebunan Indonesia, 2020 – 2024*)	45
Table Export Value of Estate Crops Commodities in Indonesia, 2020 – 2024*)	

Tabel 3.22. Volume Impor Komoditas Perkebunan Indonesia, 2020 – 2024*)	46
Table Import Volume of Estate Crops Commodities in Indonesia, 2020 – 2024*)	
Tabel 3.23. Nilai Impor Komoditas Perkebunan Indonesia, 2020 – 2024*)	47
Table Import Value of Estate Crops Commodities in Indonesia, 2020 – 2024*)	
Tabel 3.24. Neraca Volume Perdagangan Komoditas Perkebunan Indonesia, 2020 – 2024*)	48
Table Volume Balance Of Trade for <i>Estate Crops Commodities in Indonesia</i> , 2020 – 2024*)	
Tabel 3.25. Neraca Nilai Perdagangan Komoditas Perkebunan Indonesia, 2020 – 2024*) ..	49
Table Value Balance Of Trade for <i>Estate Crops Commodities in Indonesia</i> , 2020 – 2024*)	
Tabel 3.26. Negara Tujuan Ekspor Komoditas Perkebunan, 2023	50
Table Destination Export Country of Estate Crops Commodities, 2023	
Tabel 3.27. Negara Asal Impor Komoditas Perkebunan, 2023	51
Table Origin Import Country of Estate Crops Commodities, 2023	
Tabel 3.28. Volume Ekspor Komoditas Peternakan Indonesia, 2020 – 2024*)	52
Table Export Volume of Livestock Commodities in Indonesia, 2020 – 2024*)	
Tabel 3.29. Nilai Ekspor Komoditas Peternakan Indonesia, 2020 – 2024*)	53
Table Export Value of Livestock Commodities in Indonesia, 2020 – 2024*)	
Tabel 3.30. Volume Impor Beberapa Komoditas Peternakan Indonesia, 2020 – 2024*)	54
Table Import Volume of Livestock Commodities in Indonesia, 2020 – 2024*)	
Tabel 3.31. Nilai Impor Beberapa Komoditas Peternakan Indonesia, 2020 – 2024*)	55
Table Import Value of Livestock Commodities in Indonesia, 2020 – 2024*)	
Tabel 3.32. Neraca Volume Perdagangan Beberapa Komoditas Peternakan Indonesia, 2020 – 2024*)	56
Table Volume Balance Of Trade for Livestock Commodities in Indonesia, 2020 – 2024*)	
Tabel 3.33. Neraca Nilai Perdagangan Komoditas Peternakan Indonesia, 2020 – 2024*) ...	57
Table Value Balance Of Trade for Livestock Commodities Trade in Indonesia, 2020 – 2024*)	
Tabel 3.34. Negara Tujuan Ekspor Komoditas Peternakan, 2023	58
Table Destination Export Country of Livestock Commodities, 2023	
Tabel 3.35. Negara Asal Impor Komoditas Peternakan, 2023	59
Table Origin Import Country of Livestock Commodities, 2023	

Tabel 4.1. Indeks Harga Konsumen di Indonesia, 2020 – 2023, Januari-September 2024 2020=100)	67
Table Consumer Price Index in Indonesia, 2020 – 2023, Januari-September 2024 2020=100)	
Tabel 4.2. Inflasi Indonesia, 2020 – 2023, Januari – September 2024	68
Table <i>Inflation Rate of Indonesia, 2020 – 2023, January – September 2024</i>	
Tabel 5.1. IT, IB dan NTP Nasional, 2020 – 2024*)	75
Table Price Received by Farmers Indice, Prices Paid by Farmers Indices and Farmer's Terms of Trade, 2020 – 2024*)	
Tabel 5.2. IT, IB dan NTP Nasional Tanpa Perikanan, 2020 – 2024*)	76
Table Price Received by Farmers Indice, Prices Paid by Farmers Indices and Farmer's Terms of Trade, Without a Fishery Sector, 2020 – 2024*)	
Tabel 5.3. NTP Sub Sektor Tanaman Pangan, 2020 – 2024*)	77
Table <i>Statistics of Food Crops Farmer's Terms of Trade, 2020 – 2024*)</i>	
Tabel 5.4. NTP Sub Sektor Hortikultura, 2020 – 2024*)	78
Table <i>Statistics of Horticulture Farmer's Terms of Trade, 2020 – 2024*)</i>	
Tabel 5.5. NTP Sub Sektor Tanaman Perkebunan Rakyat, 2020 – 2024*)	79
Table <i>Statistics of Smallholder Estate Crops Farmer's Terms of Trade, 2020 – 2024*)</i>	
Tabel 5.6. NTP Sub Sektor Peternakan, 2020 – 2024*)	80
Table <i>Statistics of Livestocks Farmer's Terms of Trade, 2020 – 2024*)</i>	
Tabel 5.7. IT Menurut Provinsi, 2020 – 2024*)	81
Table Prices Received by Farmers Indices by Provinces, 2020 – 2024*)	
Tabel 5.8. IB Menurut Provinsi, 2020 – 2024*)	82
Table Prices Paid by Farmers Indices by Provinces, 2020 – 2024*)	
Tabel 5.9. NTP Menurut Provinsi, 2020 – 2024*)	83
Table Farmer's Term of Trade by Provinces, 2020 – 2024*)	
Tabel 5.10. NTUP Gabungan Menurut Provinsi, 2020 – 2024*)	84
Table Farmer's Term of Trade by Provinces, 2020 – 2024*)	
Tabel 5.11. NTP Tanaman Pangan Menurut Provinsi, 2020 – 2024*)	85
Table Farmer's Term of Trade of Food Crops Subsector by Provinces, 2020 – 2024*)	
Tabel 5.12. NTP Hortikultura Menurut Provinsi, 2020 – 2024*)	86
Table Farmer's Term of Trade of Horticulture Subsector by Provinces, 2020 – 2024*)	
Tabel 5.13. NTP Tanaman Perkebunan Rakyat Menurut Provinsi, 2020 – 2024*)	87
Table Farmer's Term of Trade of Smallholder Estate Crops by Provinces, 2020 – 2024*)	

Tabel 5.14. NTP Peternakan Menurut Provinsi, 2020 – 2024*)	88
Table Farmer's Term of Trade of Livestocks Subsector by Provinces, 2020 – 2024*)	
Tabel 5.15. IT, IB dan NTP Nasional, Januari - September 2024*)	89
Table Prices Received, Prices Paid and Farmer's Term of Trade, January - September 2024*)	
Tabel 5.16 IT, IB dan NTP Nasional Tanpa Perikanan (2020=100), Januari - September 2024*)	90
Table Prices Received, Prices Paid and Farmer's Term of Trade Without Fishery Sector (2020=100), January - September 2024*)	
Tabel 5.17 NTP Sub Sektor Tanaman Pangan (2019=100), Januari-September 2024*)	91
Table Farmer's Term of Trade of Food Crops Sub Sector (2020=100), January - September 2024*)	
Tabel 5.18 NTP Sub Sektor Hortikultura (2019=100), 2023, Januari-September 2024*)	92
Table Farmer's Term of Trade of Horticulture Sub Sector (2020=100), January - September 2024*)	
Tabel 5.19 NTP Sub Sektor Perkebunan Rakyat (2019=100), 2023, Januari-September 2024*)	93
Table Farmer's Term of Trade of Smallholder Crops Sub Sector (2019=100) January - September 2024*)	
Tabel 5.20 NTP Sub Sektor Peternakan (2019=100), 2023, Januari-September 2024*)	94
Table Farmer's Term of Trade of Livestocks Sub Sector (2019=100), January - September 2024*)	
Tabel 6.1. Konsumsi Rata-rata per Kapita Seminggu Beberapa Bahan Makanan di Indonesia, 2019 – 2023	101
Table Weekly Average Per Capita Consumption of Selected Foods in Indonesia, 2019 – 2023	
Tabel 6.2. Pengeluaran Rata-rata per Kapita Sebulan Menurut Kelompok Barang, 2019 – 2023	102
Table Monthly Average Expenditure per Capita by Commodity Group, 2019 – 2023	
Tabel 7.1. Rata-rata Kurs Beli Nilai Tukar Rupiah Terhadap Dollar, 2020 – 2024*)	109
Table Buying Average for Rupiah Exchange Rate to Dollar, 2020 – 2024*)	
Tabel 7.2. Rata-rata Kurs Jual Nilai Tukar Rupiah Terhadap Dollar, 2020 – 2024*)	110
Table Selling Average for Rupiah Exchange Rate to Dollar, 2020 – 2024*)	
Tabel 7.2. Rata-rata Kurs Tengah Nilai Tukar Rupiah Terhadap Dollar, 2020 – 2024*)	111
Table Selling Average for Rupiah Exchange Rate to Dollar, 2020 – 2024*)	

DAFTAR GAMBAR / LIST OF FIGURES

Gambar 1.1. Kontribusi Lapangan Usaha Terhadap Produk Domestik Bruto, 2023	5
Figure <i>Industrial Origin Contribution of Gross Domestic Product, 2023</i>	
Gambar 1.2. PDB Sektor Pertanian Atas Dasar Harga Konstan 2023	5
Figure <i>Gross Domestic Product at Year 2000 Constant Market Prices, 2023</i>	
Gambar 2.1. Persentase Realisasi PMDN Sektor Primer Berdasarkan Laporan Kegiatan Penanaman Modal (LKPM), 2023	15
Figure <i>Percentage of Domestic Direct Investment Realization in Primary Sector Based on Capital Investment Activity Report, 2023</i>	
Gambar 2.2. Persentase Realisasi PMDN Sektor Sekunder Berdasarkan Laporan Kegiatan Penanaman Modal (LKPM), 2023	15
Figure <i>Percentage of Domestic Direct Investment Realization in Secondary Sector Based on Capital Investment Activity Report, 2023</i>	
Gambar 3.1. Nilai Ekspor Sektor Pertanian, 2020 – September 2024*)	23
Figure <i>Trend of Agricultural Export Value, 2020 – September 2024*)</i>	
Gambar 3.2. Nilai Impor Sektor Pertanian, 2020 – September 2024*)	23
Figure <i>Trend of Agricultural Import Value, 2020 – September 2024*)</i>	
Gambar 3.3. Kontribusi Sub Sektor Terhadap Ekspor Sektor Pertanian, 2023	24
Figure <i>Sub-Sector Contribution to Agricultural Export, 2023</i>	
Gambar 3.4. Kontribusi Sub Sektor Terhadap Impor Sektor Pertanian, 2023	24
Figure <i>Sub-Sector Contribution to Agricultural Import, 2023</i>	
Gambar 4.1. Inflasi Bahan Makanan, Januari – September 2024	65
Figure <i>Inflation Rate of Foodstuff, January – September 2024</i>	
Gambar 5.1. NTP Nasional Tahunan, 2020 – September 2024	73
Figure <i>Yearly National Statistics Farmers' Terms of Trade, 2015 – 2023</i>	
Gambar 5.2. NTP Nasional, Januari – September 2024	73
Figure <i>National Statistics Farmer's Term of Trade, January - December 2029</i>	
Gambar 5.3. NTP Pertanian Menurut Sub Sektor, Januari – September 2024 (2019=100) .	74
Figure <i>Sub Sector Statistics Farmer's Term of Trade, January - December 2023 (2012=100)</i>	
Gambar 6.1. Pengeluaran Rata-rata per Kapita Sebulan Menurut Kelompok Barang, 2019 - 2023	99
Figure <i>Monthly Average Expenditure per Capita by Commodity Groups, 2019 - 2023</i>	

Gambar 6.2. Persentase Pengeluaran Rata-rata per Kapita Sebulan Kelompok Makanan Menurut Komoditas, 2023	99
Figure Percentage Average Expenditure per Capita per Month Food Groups by Commodities, 2023	
Gambar 7.1. Nilai Tukar Rupiah Terhadap USD, 2020 – September 2024*)	107
Figure Rupiah Exchange Rate to USD, 2020 – September 2024*)	
Gambar 7.2. Nilai Tukar Rupiah Terhadap USD Bulanan, 2024	107
Figure Monthly Rupiah Exchange Rate to USD, 2024	

PENJELASAN TEKNIS / TECHNICAL NOTES

Buku Statistik Makro Sektor Pertanian terbagi kedalam 7 topik yang selanjutnya diikuti dengan penjelasan istilah teknis yang ada di masing-masing kelompok tersebut. Beberapa istilah teknis yang digunakan dalam buku ini adalah sebagai berikut :

To help users, the statistical data and information are grouped into 7 categories and then followed by technical explanation of the definitions and glossaries for each category. Some concepts and definitions used in this book:

- **Produk Domestik Bruto** adalah satu indikator penting untuk mengetahui kondisi ekonomi di suatu negara dalam suatu periode tertentu. PDB didefinisikan sebagai total nilai tambah dari semua unit produksi di suatu negara dalam periode tertentu (biasanya dalam kurun waktu satu tahun).

Gross Domestic Product (GDP) is the important economic indicator to show the economic condition of a country at certain period in time. GDP is defined as the total value added for all production units in a certain country for a certain period (usually one year).

- **Harga Berlaku** adalah nilai tambah barang dan jasa yang dihitung dengan menggunakan harga yang berlaku pada setiap tahun.

GDP at Current Price show the value added of goods and services at current price for a certain year.

- **Harga Konstan** adalah nilai tambah barang dan jasa yang dihitung menggunakan harga yang berlaku pada satu tahun tertentu sebagai tahun dasar. Tahun dasar yang digunakan dalam publikasi ini adalah tahun 2010.

GDP at Constant Prices show the value added of goods and services calculated at fix price as a base year. A base year used in this publication is 2010.

- **Data Penanaman Modal** dalam buku ini tidak termasuk investasi di sektor minyak dan gas bumi, perbankan, lembaga keuangan non bank, asuransi, sewa guna usaha, pertambangan dalam rangka kontrak karya, perjanjian kerja perusahaan pertambangan batu bara, investasi yang perizinannya dikeluarkan oleh instansi teknis/sektor, investasi portfolio (pasar modal) dan investasi rumah tangga.

Investment Data is excluded investment in oil and gas, non bank financial institution, insurance, leasing, mining in term of contracts to work, coal mining in terms of agreement of work, investment which licenses issued by technical/sectoral agency, portfolio as well as household investment.

- **Data Realisasi Investasi** adalah data kegiatan investasi yang direalisasikan oleh perusahaan dalam bentuk kegiatan nyata yang sudah menghasilkan produksi barang/jasa dan perusahaan sudah memperoleh izin usaha tetap dari pemerintah.

The Data of Investment Realization is the realization of investment activities data by company in terms of real activities which producing goods/services and company already had permanent license from government.

- **Data investasi berdasarkan atas Laporan Kegiatan Penanaman Modal (LKPM)** adalah data kegiatan investasi yang direalisasikan oleh perusahaan selama kurun waktu tahun berjalan.

Realization data based on Capital Investment Activity Report is the realization of investment activities by the company during the period of current year.

- **Pencatatan Statistik Ekspor** berdasarkan dokumen Pemberitahuan Ekspor Barang (PEB) dan Pemberitahuan Ekspor Barang Tertentu (PEBT) dan **Pencatatan Statistik Impor** berdasarkan dokumen Pemberitahuan Impor Barang (PIB) yang diterima BPS dari kantor-kantor Bea dan Cukai.

Export Statistics are compiled based on the PEB document (export notification of goods) and PEBT (export notification of certain goods) and Import Statistics are compiled based on the PIB document, received by the BPS-Statistics Indonesia from Custom Offices.

- **Klasifikasi jenis/kelompok barang yang digunakan** adalah harmony system (HS) untuk keperluan pengenaan tarif.

Goods Classification based on Harmonized System (HS) for tariff purpose.

- **Pencatatan Statistik Ekspor dan Impor** meliputi seluruh wilayah pabean Indonesia, kecuali barang yang masuk dalam Kawasan Berikat Nusantara dan Pulau Batam.

The Recording of Export and Import Statistics covers all Indonesian customs areas, except goods entering through the Bonded Zone and Batam Island.

- **Nilai Tukar** atau dikenal pula sebagai kurs dalam keuangan adalah sebuah perjanjian yang dikenal sebagai nilai tukar mata uang terhadap pembayaran saat ini atau di kemudian hari, antara dua mata uang masing-masing negara atau wilayah.

Exchange Rate is the agreement which is known as the exchange of payments at a current time, between the two currencies of two countries or regions.

- **Indeks Harga Konsumen** adalah angka/indeks yang menunjukkan perbandingan relatif antara tingkat harga (konsumen/eceran) pada saat bulan survei dan tingkat harga pada bulan sebelumnya.

The Consumer Price index (CPI) is an index that shows relative ratio between price level (consumer/retail) on the survey's month and price level on the previous month.

- **Inflasi** adalah indikator yang dapat memberikan informasi tentang dinamika perkembangan harga barang dan jasa yang dikonsumsi masyarakat.

***Inflation** is the indicator that gives information on fluctuation of general price level of goods and services consumed by people.*

- **Mulai Januari 2020** indeks harga konsumen (IHK) dihitung berdasarkan pola konsumen hasil Survei Biaya Hidup (SBH) tahun 2018 yang dilaksanakan di 90 ibu kota provinsi dan 56 kabupaten/kota. Survei ini dilaksanakan di daerah perkotaan dengan total sampel rumah tangga sebanyak 141.600 rumah tangga.

***Since January 2020** the calculation of the Consumer Price Index (CPI) has been based on 2018 Cost of Living Survey (CLS) in 90 capital cities and 56 districts. CLS is held in rural area with total sample 141,600 households.*

- **Nilai Tukar Petani (NTP)** adalah perbandingan antara indeks harga yang diterima (It) dan dibayar (Ib) petani. NTP mengukur kemampuan tukar produk (komoditas) yang dihasilkan/dijual petani dibandingkan dengan produk yang dibutuhkan petani, baik untuk proses produksi (usaha) maupun untuk konsumsi rumah tangga petani.

***Farmer's Term of Trade (FTT)** is the ratio of price received by farmer indices and price paid by farmer indices. It measures the exchange value of products produced or sold by farmers compared to the products needed by farmers for production process and household consumption.*

- **Sejak 2020**, indeks harga yang diterima dan indeks harga yang dibayar petani serta NTP menggunakan tahun dasar 2018 dengan cakupan sebanyak 33 provinsi serta penyajian data untuk masing-masing sub sektor, sebelumnya indeks harga yang diterima petani dan indeks harga yang dibayar petani serta NTP menggunakan tahun dasar 2012.

***Since 2020**, the price index received by farmer (IT) and the price index paid by farmers (IB) and Farmers Term of Trade (NTP) use 2018 as the base year which cover of 33 provinces and present data for each sub-sector, the previous year, price index received by farmer (IT) and price index paid by farmers (IB) and Farmers Term of Trade (NTP) use 2012 as the base year.*

- **Konsumsi Rata-rata per Kapita Seminggu** adalah konsumsi rata-rata beberapa jenis makanan yang umum dikonsumsi. Data tersebut belum menunjukkan besaran konsumsi yang sesungguhnya, karena hanya menggambarkan konsumsi makanan yang dimasak/disiapkan rumah tangga, tidak termasuk konsumsi makanan jadi.

***Weekly Average per Capita Consumption** shows the data of average consumption of some type of food generally consumed by the people. The data do not show the real consumption yet, because those only describe the food consumed at home or cooked at home, excluding prepared food from outside.*

- **Pengeluaran Rata-rata per Kapita Sebulan** menunjukkan pengeluaran dan persentase pengeluaran rata-rata per kapita sebulan untuk makanan dan bukan makanan.

Monthly Average Per Capita Expenditure presents the data of expenditure and percentage of average expenditure per capita per month for food and non-food.

- **Kurs mata uang** adalah nilai tukar suatu mata uang terhadap mata uang lain. Dalam konteks perdagangan valuta asing (forex) atau transaksi keuangan, terdapat tiga jenis kurs utama yang sering digunakan, yaitu kurs jual, kurs beli, dan kurs tengah.

Exchange rates refer to the value of one currency relative to another. In the context of foreign exchange (forex) trading or financial transactions, there are three main types of exchange rates commonly used: selling rate, buying rate, and middle rate.

- **Kurs beli** adalah nilai tukar yang ditetapkan oleh bank atau lembaga keuangan ketika membeli valuta asing dari pelanggan.

Buying rate is the exchange rate set by banks or financial institutions when purchasing foreign currency from customers.

- **Kurs jual** adalah nilai tukar yang ditetapkan oleh bank atau lembaga keuangan ketika menjual valuta asing kepada pelanggan.

Selling rate is the exchange rate set by banks or financial institutions when selling foreign currency to customers.

- **Kurs tengah** adalah nilai rata-rata antara kurs jual dan kurs beli. Kurs ini sering digunakan untuk keperluan pelaporan, akuntansi, atau transaksi antarbank.

Middle rate is the average value between the selling rate and the buying rate. This rate is often used for reporting, accounting, or interbank transactions.

RINGKASAN EKSEKUTIF / EXECUTIVE SUMMARY

Kinerja perekonomian Indonesia pada periode tahun 2020-2024 cenderung naik. Hal ini tercermin dari capaian Produk Domestik Bruto (PDB) baik secara nominal maupun riil. Pada tahun 2023, laju pertumbuhan PDB Indonesia mengalami peningkatan sebesar 5,05%. Tahun 2024 laju pertumbuhannya menjadi 5,08% (sampai dengan triwulan II). Pada tahun 2023, sektor pertanian sempit (pertanian, peternakan, perburuan dan jasa pertanian) mengalami pertumbuhan positif sebesar 0,18%. Pada tahun 2022 kontribusi sektor pertanian sempit terhadap total PDB Indonesia sebesar 9,25%.

Indonesia's economy performance in the period of 2020 – 2024 tend to increasing. It is reflected by the achievements of the Gross Domestic Product (GDP) both in nominal and real terms. In 2023, the Indonesia's GDP growth rate increased by 5.05% per year. However, in 2024, the growth rate increased to 5.08% (until second quarter). In that year, agricultural sector also had a positive growth of 0.18% per year. In 2022, the contribution of agricultural sector for total GDP of Indonesia was 9.25%.

Pada tahun 2024 sampai triwulan 2 realisasi investasi PMDN berdasarkan Laporan Kegiatan Penanaman Modal mencapai Rp 408,20 triliun yang terdiri dari sektor primer sebesar Rp 93,0 triliun, sektor sekunder sebesar Rp 94,84 triliun dan sektor tersier sebesar Rp 220,38 triliun. Sementara, realisasi investasi PMA mencapai Rp 28,12 triliun.

Until second quarter in 2024, the achievement of domestic investment on Capital Investment Activity Report reached Rp 408.2 trillion, consist of the primary sector reached Rp 93.0 trillion, the secondary sector reached Rp 94.84 trillion and the tertiary sector reached Rp 220.38 trillion. Meanwhile, the achievement of foreign direct investment reached about Rp 28.12 trillion.

Total nilai ekspor komoditas pada sektor pertanian pada tahun 2023 sebesar USD 36,27 milyar, dimana 92,65% atau setara dengan USD 33,79 milyar berasal dari sumbangan ekspor komoditas perkebunan. Sisanya berasal dari sumbangan subsektor lainnya, yakni peternakan 3,90% (setara USD 1,38 milyar), hortikultura 2,84% (setara USD 804,11 juta), dan tanaman pangan 0,60% (setara USD 292,69 juta). Sementara jika berdasarkan wujudnya, nilai ekspor pertanian segar tahun 2024 sebesar USD 3,21 milyar dan nilai ekspor olahan pertanian sebesar USD 22,23 milyar.

The total export value of commodities in the agricultural sector in 2023 amounted to USD 36.27 billion, of which 92.65% or USD 33.79 billion came from exports of plantation commodities. The remainder came from other subsectors, namely livestock 3.90% (equivalent to USD 1.38 billion), horticulture 2.84% (equivalent to USD 804.11 million), and food crops 0.60% (equivalent to USD 292.69 million). Based on its form, the export value of fresh agricultural products for 2024 was USD 3.21 billion, while the export value of processed agricultural products was USD 22.23 billion.

Impor sektor pertanian pada tahun 2023 sebesar USD 25,34 milyar, dimana 45,30% (setara USD 11,22 milyar) merupakan impor komoditas tanaman pangan, 16,52% (setara USD 4,68 milyar) dari komoditas peternakan, 27,35% (setara USD 6,59 milyar) dari komoditas perkebunan dan 10,83% (setara USD 2,86 milyar) merupakan impor dari komoditas hortikultura. Tahun 2024 jika

berdasarkan wujudnya, nilai impor pertanian segar adalah sebesar USD 8,39 milyar dan nilai impor pertanian olahan sebesar USD 11,64 milyar.

Agricultural sector imports in 2023 amounted to USD 25.34 billion, of which 45.30% (equivalent to USD 11.22 billion) were imports of food crop commodities, 16.52% (equivalent to USD 4.68 billion) were from livestock commodities, 27.35% (equivalent to USD 6.59 billion) were from plantation commodities, and 10.83% (equivalent to USD 2.86 billion) were imports of horticultural commodities. In 2024, based on the form, the value of fresh agricultural imports is expected to be USD 8.39 billion, while the value of processed agricultural imports is expected to be USD 11.64 billion.

Pada tahun 2023, inflasi umum mencapai 2,61%. Inflasi yang berasal dari kelompok makanan, minuman dan tembakau sebesar 6,18%. Penyusun laju inflasi kelompok makanan, minuman dan tembakau terdiri dari (1) makanan; (2) minuman yang tidak beralkohol; (3) Minuman beralkohol; serta (4) rokok dan tembakau. Perkembangan laju inflasi terbesar tahun 2023 terjadi pada kelompok perawatan pribadi dan jasa lainnya sebesar 3,55%, sedangkan kelompok informasi, komunikasi dan jasa keuangan mengalami inflasi terendah sebesar 0,2%.

In 2023, the general inflation rate reached 2.61%. Inflation from the food, beverages, and tobacco group was 6.18%. The components of the inflation rate in the food, beverages, and tobacco group consisted of (1) food; (2) non-alcoholic beverages; (3) alcoholic beverages; and (4) cigarettes and tobacco. The highest inflation rate in 2023 occurred in the personal care and other services group, which increased by 3.55%, while the information, communication, and financial services group experienced the lowest inflation at 0.2%.

Nilai tukar petani (NTP) Indonesia pada tahun 2023 sebesar 112,46. Nilai tukar petani (NTP) sub sektor tanaman pangan sebesar 107,63 dan NTP sub sektor hortikultura sebesar 111,75. NTP sub sektor perkebunan dan peternakan masing-masing sebesar 128,49 dan 101,81.

The farmer's term of trade in Indonesia in 2021 by 112.46. The farmer's term trade of food crops sub sector by 107.63 and horticulture 111.75. The farmer's term of smallholder estate crops sub sector and livestock sub sector by 128.49 and 101.81.

Nilai tukar usaha pertanian (NTUP) Indonesia pada tahun 2023 sebesar 113,21. Nilai tukar usaha pertanian (NTUP) sub sektor tanaman pangan sebesar 108,69 dan NTUP sub sektor hortikultura sebesar 113,51. NTUP sub sektor perkebunan dan peternakan masing-masing sebesar 127,67 dan 103,05.

The farming term of trade in Indonesia in 2021 by 113.21. The farming term trade of food crops sub sector by 108.69 and horticulture 113.51. The farming term of smallholder estate crops sub sector and livestock sub sector by 127.67 and 103.05.

Pengeluaran rata-rata untuk bahan makanan per kapita sebulan penduduk Indonesia, pada tahun 2023 adalah Rp 711.282,- atau naik 6,84% dibandingkan tahun 2022. Sedangkan pengeluaran rata-rata untuk bukan makanan per kapita sebulan naik lebih tinggi 11,87% dibandingkan tahun 2022 menjadi Rp 740.588,-.

The average food expenditure per capita per month in Indonesia, in 2022 was IDR 711,282,- or increased 6.84% compared to the year 2022. While the average expenditure per capita per month for non food increased 11.87% compared to 2022 became IDR 740,588,-.

Rata-rata nilai tukar rupiah terhadap dollar Amerika tahun 2024 sampai bulan September adalah sekitar Rp. 15.797,- per 1 US Dollar untuk kurs beli, Rp. 15.956,- per 1 US Dollar untuk kurs jual dan Rp. 15.876,- per 1 US Dollar untuk kurs Tengah.

The average exchange rate of the rupiah against the US dollar in 2022 is around Rp. 15,797,- per 1 US Dollar for the buying rate, Rp. 15,956,- per 1 US Dollar at the selling rate and Rp. 15,876,- per 1 US Dollar for the Middle exchange rate.

